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*Counsel for UBS Securities LLC and UBS
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**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE NORTHERN DISTRICT OF TEXAS
 DALLAS DIVISION**

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| <p>-----</p> <p>In re</p> <p>HIGHLAND CAPITAL MANAGEMENT, L.P.,¹</p> <p style="text-align: center;">Debtor.</p> <p>-----</p> <p>UBS SECURITIES LLC AND UBS AG LONDON BRANCH,</p> <p style="text-align: center;">Plaintiffs,</p> <p>vs.</p> <p>HIGHLAND CAPITAL MANAGEMENT, L.P.,</p> <p style="text-align: center;">Defendant.</p> <p>-----</p> | <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> | <p>Chapter 11</p> <p>Case No. 19-34054-sgj11</p> <p>Adversary Proceeding</p> <p>No. 21-03020</p> |
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¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

**APPENDIX OF EXHIBITS IN SUPPORT OF PLAINTIFFS' MOTION TO COMPEL
AND RESPONSE TO MOTION OF FORMER EMPLOYEES TO QUASH SUBPOENAS**

Plaintiffs UBS Securities LLC and UBS AG London Branch (together “UBS”), by and through their undersigned counsel, submit this appendix of exhibits (the “Appendix”) in support of *Plaintiffs’ Motion to Compel and Response to Motion of Former Employees to Quash Subpoenas*, filed concurrently herewith. The following exhibits are attached to this Appendix:

| Ex. No. | Description | App. No. |
|----------------|---|-----------------|
| A | Declaration of Sarah A. Tomkowiak in Support of Plaintiffs’ Motion to Compel and Response to Motion of Former Employees to Quash Subpoenas | UBSMTC001-07 |
| 1 | Exhibit 1 to the Tomkowiak Declaration: April 2, 2021 UBS Document and Deposition Notices and Subpoenas for Scott Ellington | UBSMTC008-31 |
| 2 | Exhibit 2 to the Tomkowiak Declaration: April 2, 2021 UBS Document and Deposition Notices and Subpoenas for Isaac Leventon | UBSMTC032-55 |
| 3 | Exhibit 3 to the Tomkowiak Declaration: April 2, 2021 UBS Document and Deposition Notices and Subpoenas for Matthew DiOrio | UBSMTC056-79 |
| 4 | Exhibit 4 to the Tomkowiak Declaration: April 2, 2021 UBS Document and Deposition Notices and Subpoenas for Jean Paul Sevilla | UBSMTC080-103 |
| 5 | Exhibit 5 to the Tomkowiak Declaration: April 2, 2021 UBS Document and Deposition Notices and Subpoenas for Mary Kathryn Lucas | UBSMTC104-27 |
| 6 | Exhibit 6 to the Tomkowiak Declaration: March 30, 2021 to April 7, 2021 Email Exchange between Robert Allen of Latham & Watkins LLP and Michael P. Hutchens of Whitaker Chalk Swindle & Schwartz, PLLC, counsel for Mary Kathryn Lucas and Matthew DiOrio in the Underlying Bankruptcy Proceeding, with the Subject, “RE: Document Preservation Notice” | UBSMTC128-32 |
| 7 | Exhibit 7 to the Tomkowiak Declaration: April 5, 2021 Email from Robert Allen to Tom Melsheimer of Winston & Strawn LLP, Counsel for Jean Paul Sevilla in the Underlying Bankruptcy Proceeding, with the Subject, “Notices and Subpoenas to Mr. Jean Paul Sevilla” | UBSMTC133-34 |

| Ex. No. | Description | App. No. |
|----------------|---|-----------------|
| 8 | Exhibit 8 to the Tomkowiak Declaration: April 5, 2021 Email from Robert Allen to Michelle Hartmann and Debra Dandeneau of Baker & McKenzie LLP, Counsel for Scott Ellington and Isaac Leventon, with the Subject, "Notices and Subpoenas to Mr. Scott Ellington and Mr. Isaac Leventon" | UBSMTC135-36 |
| 9 | Exhibit 9 to the Tomkowiak Declaration: April 8, 2021 Email from Katie Zinecker of Baker & McKenzie LLP to Counsel for UBS, with the subject, "Adv. Proc. No. 21-03020-sgj, UBS Securities LLC and UBS AG London Branch v. Highland Capital Management, L.P." | UBSMTC137-39 |
| 10 | Exhibit 10 to the Tomkowiak Declaration: April 15, 2021 UBS Amended Document and Deposition Notices and Subpoenas for Scott Ellington | UBSMTC140-61 |
| 11 | Exhibit 11 to the Tomkowiak Declaration: April 15, 2021 UBS Amended Document and Deposition Notices and Subpoenas for Isaac Leventon | UBSMTC162-83 |
| 12 | Exhibit 12 to the Tomkowiak Declaration: April 15, 2021 UBS Amended Document and Deposition Notices and Subpoenas for Matthew DiOrio | UBSMTC184-205 |
| 13 | Exhibit 13 to the Tomkowiak Declaration: April 15, 2021 UBS Amended Document and Deposition Notices and Subpoenas for Jean Paul Sevilla | UBSMTC206-27 |
| 14 | Exhibit 14 to the Tomkowiak Declaration: April 15, 2021 UBS Amended Document and Deposition Notices and Subpoenas for Mary Kathryn Lucas | UBSMTC228-49 |
| 15 | Exhibit 15 to the Tomkowiak Declaration: April 15, 2021 Email from Robert Allen to Isaac Leventon, with the Subject, "Notices and Subpoenas" | UBSMTC250-51 |
| 16 | Exhibit 16 to the Tomkowiak Declaration: April 16 to April 19, 2021 Email Exchange between Frances Smith of Ross & Smith, PC, Counsel for the Former Employees, and Counsel for UBS, with the Subject, "RE: Notices and Subpoenas" | UBSMTC252-57 |
| 17 | Exhibit 17 to the Tomkowiak Declaration: April 20, 2021 Letter from Frances Smith to Counsel for UBS | UBSMTC258-60 |

| Ex. No. | Description | App. No. |
|----------------|--|-----------------|
| 18 | Exhibit 18 to the Tomkowiak Declaration: April 21, 2021 Letter from Frances Smith to Counsel for UBS | UBSMTC261-71 |
| 19 | Exhibit 19 to the Tomkowiak Declaration: April 21, 2021 to May 12, 2021 Email Exchange between Counsel for the Former Employees and Counsel for UBS, with the subject, “RE: Adv. Proc. No. 21-03020-sgj; UBS Securities LLC and UBS AG London Branch v. Highland Capital Management, L.P.” | UBSMTC272-88 |
| 20 | Exhibit 20 to the Tomkowiak Declaration: April 22, 2021 Letter from Sarah Tomkowiak to Counsel for the Former Employees | UBSMTC289-92 |
| 21 | Exhibit 21 to the Tomkowiak Declaration: May 8, 2021 Email from Robert Allen to Counsel for the Former Employees, with the Subject, “RE: Adv. Proc. No. 21-03020-sgj; UBS Securities LLC and UBS AG London Branch v. Highland Capital Management, L.P.” | UBSMTC293-306 |
| 22 | Exhibit 22 to the Tomkowiak Declaration: May 11, 2021 email from Robert Allen to Counsel for the Former employees, with the subject, “RE: Adv. Proc. No. 21-03020-sgj; UBS Securities LLC and UBS AG London Branch v. Highland Capital Management, L.P.” | UBSMTC307-22 |
| 23 | Exhibit 23 to the Tomkowiak Declaration: May 15 to May 20, 2021 Email Exchange between Eric Soderlund and Counsel for UBS, with the subject, “Highland Adversary 21-03020: Motion to Quash Subpoenas” | UBSMTC323-28 |
| 24 | Exhibit 24 to the Tomkowiak Declaration: Affidavits of Attempted Service Prepared by Process Servers for Serving by Irving, Inc. | UBSMTC329-49 |
| 25 | Exhibit 25 to the Tomkowiak Declaration: Excerpts of the Transcript of the April 28, 2021 Hearing on James Dondero’s Motion for Protective Order and Motion to Modify Order Granting Leave to File Under Seal and UBS’s Motion for Order Authorizing Alternative Service of Subpoena | UBSMTC350-65 |

DATED this 20th day of May, 2021.

LATHAM & WATKINS LLP

By /s/ Andrew Clubok

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